

# INSURANCE ASIA NEWS

Institutional Asset Management Awards  
2026



## CWAN

### Best Technology Provider



Shane Akeroyd, Chief Strategy Officer, President of Asia-Pacific

**CWAN is particularly differentiated in supporting insurers' growing allocations to private and alternative assets.**

**C**learwater Analytics (CWAN) offers an investment-data platform enabling insurers to manage complex portfolios, meet regulatory requirements and scale into alternative assets.

CWAN's growth in the APAC region has been notable, particularly in Hong Kong where its client base includes leading insurers such as FWD. Additionally, Enfusion by CWAN works with more than 270 clients across Asia-Pacific, giving the platform a broad presence across the regional hedge fund community.

CWAN has onboarded nine Korean hedge fund managers over the past two years, including Dunamis Asset Management, Exponential Investments and Meridian One Asset Management, building Korean-specific expertise that managers need when internationalising for the first time.

Insurers and other institutional clients include Aviva, Pool Re, Aegon and S.A. Meacock. Each relies on the platform to manage complex portfolios while meeting strict regulatory and reporting requirements at scale.

CWAN unifies portfolio management, accounting, reconciliation, risk analytics and regulatory reporting within one platform. This eliminates manual processes and data silos across front, middle, and back-office functions, significantly improving operational resilience and transparency.

CWAN is particularly differentiated in supporting insurers' growing allocations to private and alternative assets. Its platform integrates private credit, mortgage modelling and private fund workflows directly into statutory accounting and reporting processes, alongside AI-powered extraction of unstructured investment documents. Purpose-built modules provide insurers with a unified view across public and private markets.

Clients report operational efficiency gains of up to 40% and a 90% improvement in private market data accuracy. These innovations have contributed to a 98% client retention rate and NPS 60+, both well above industry benchmarks, while supporting faster regulatory reporting, scenario analysis, and performance benchmarking.

Shane Akeroyd, Chief Strategy Officer and President of Asia-Pacific, has further strengthened the firm's leadership and regional delivery of services to its APAC clients.

Bloomberg PORT+ now integrates seamlessly with CWAN's platform, while JP Morgan's money market trading platform uses Enfusion to automate money-market investments across currencies and fund providers.

Ninety-two percent of portfolios are automatically validated and processed daily, with dedicated specialist teams overseeing the remaining complex cases, ensuring that insurers can rely on uninterrupted, accurate data at all times. CWAN has maintained a perfect record of zero security breaches while processing millions of daily transactions.

CWAN delivers a fully unified investment management platform across public and private assets, eliminating the need for multiple systems across the investment lifecycle. Its integration of portfolio management, accounting, reconciliation, and analytics enables insurers to operate from a single, consistent data environment. Beacon by CWAN enhances this platform with advanced risk and quantitative analytics, offering: